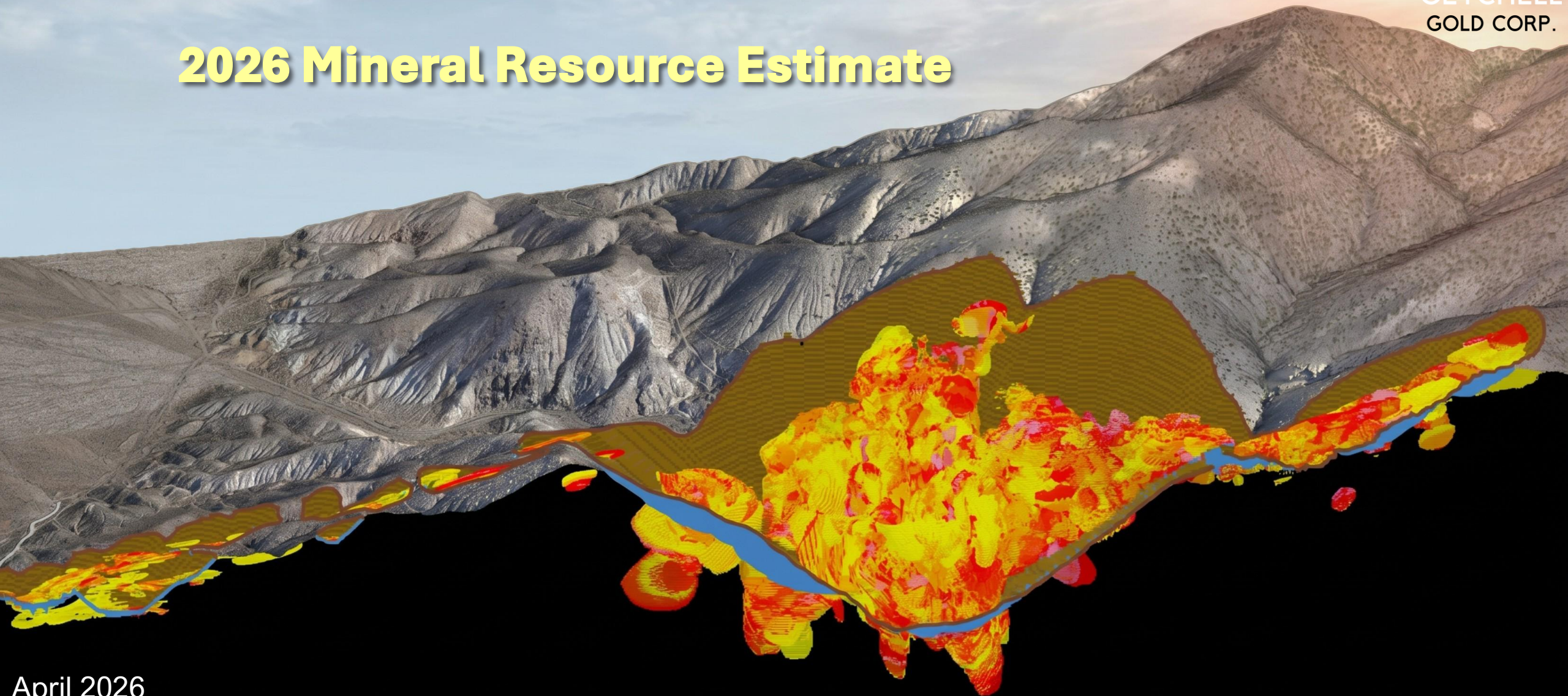


The Fondaway Canyon Gold Project, Nevada

2026 Mineral Resource Estimate



GETCHELL
GOLD CORP.



April 2026



CSE: **GTCH**



OTCQB: **GGLDF**



FWB: **GGA1**

Capital Structure Management & Board



MIKE SIEB, President

A senior executive with over 30 years of strong corporate and project management experience in international mining and exploration across multiple commodities and jurisdictions. During his tenure as President of Brilliant Mining Corp. the company effected a \$20 million acquisition that grew to a \$200 million market capitalization in under two years, resulting in the company being named TSX50 “Top 10 Mining Companies” for 2 consecutive years.

Insider Ownership: 20.5% on a partially diluted basis



ROBERT BASS, Chairman

Mr. Bass is an astute investor with a lengthy history and knowledge of investing in mining and mineral exploration. He is a well-recognized and respected labour relations senior negotiator and spokesperson leading a distinguished career spanning decades. Celebrated as a key figure in his field, Mr. Bass has been instrumental in negotiations and arbitration for a wide array of major public sector entities, including the Metropolitan Toronto School Board, the Ontario Hospital Association, hospitals, police services, universities, nursing homes, and government.

SHARES OUTSTANDING: 201.2 M

MARKET CAP: CA\$60 M

WARRANTS: 59.8 M @ \$0.23*

STOCK OPTIONS: 7.9 M @ \$0.26*

RSUs: 2.2 M

MIKE SIEB

President and Director

BOB BASS

Chairman

CHRIS BASS

Independent Director

MICHAEL HOBART

Independent Director

MARC HENDERSON

Independent Director

NATASHA TSAI

CFO

Fondaway Canyon

Excellent Location (Road Access, Resources, and Jurisdiction)



**Consistently Ranked
One of the Top
Mining Jurisdictions
in the World**

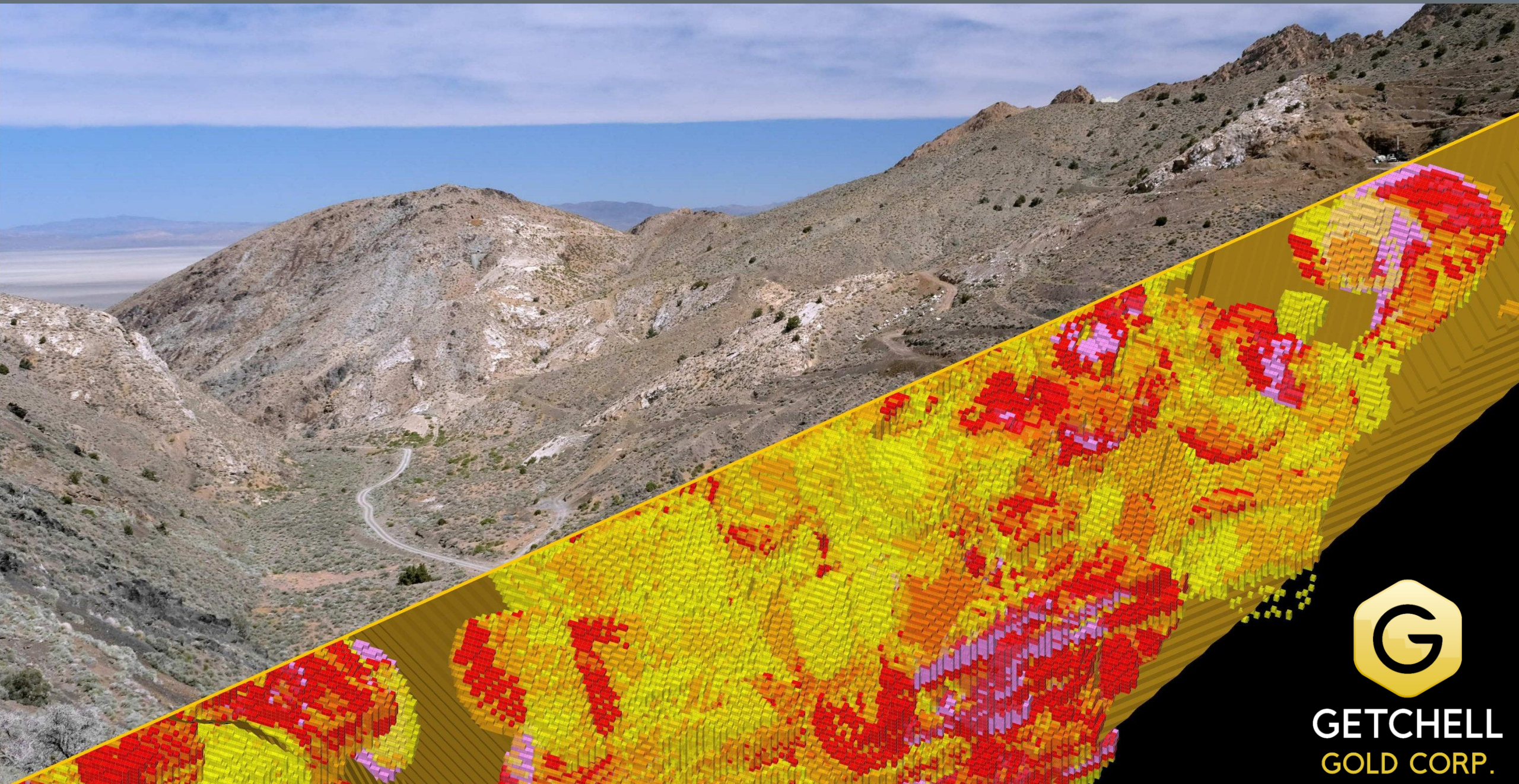


- 22 major gold mines
- Ranked 8th in the world for gold production
- 4.0 M oz of gold produced annually valued at ~USD 18 billion (at today's gold price)



170 km (105 miles) East of Reno

2026 Mineral Resource Estimate



GETCHELL
GOLD CORP.

Fondaway Canyon - Claims and Gold Corridor

2026 Mineral Resource Estimate*



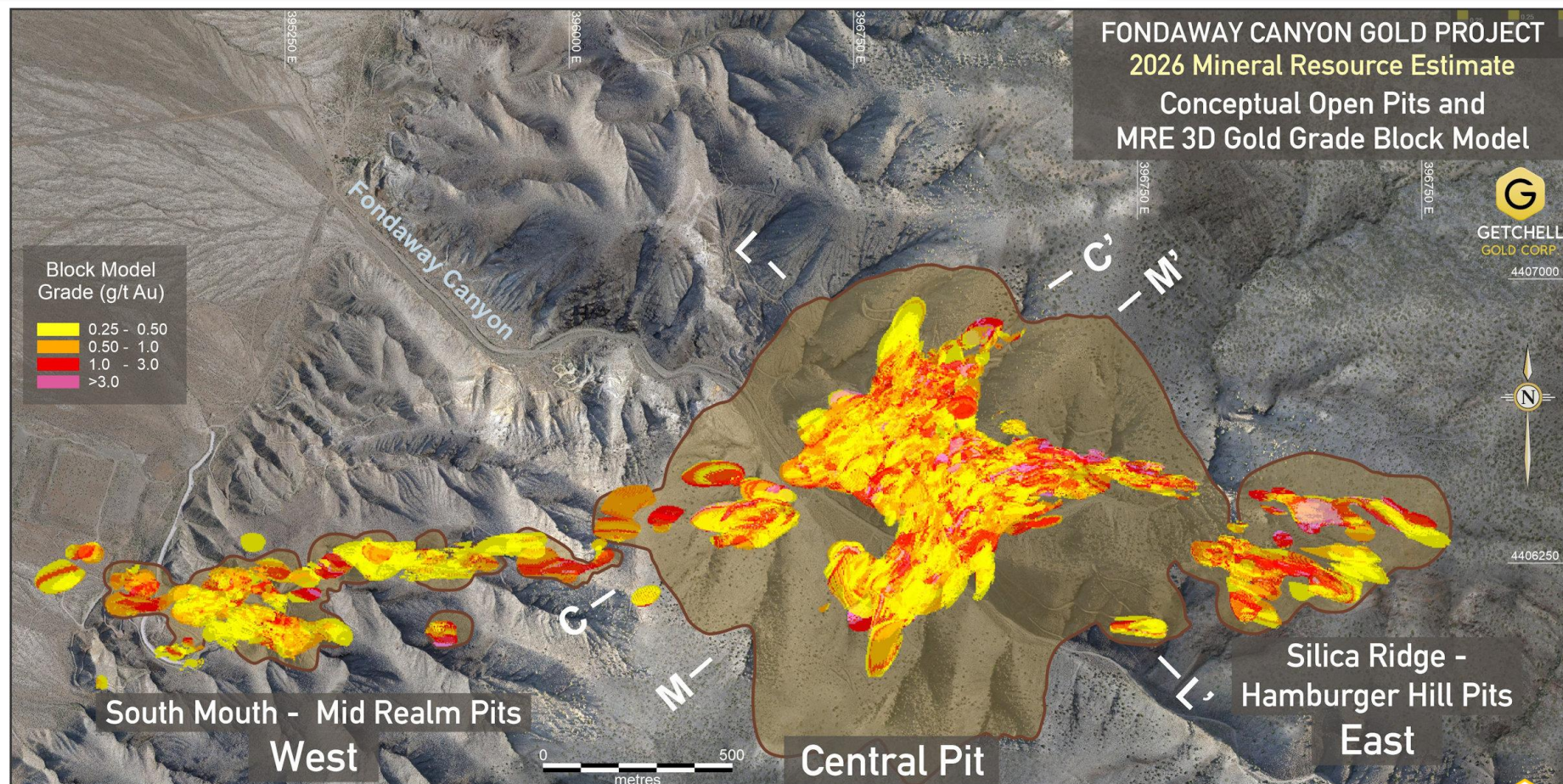
Versus 2024 MRE

Significant Growth due to
Highly Successful
2025 Drill Results
and Gold Price Increase

Resource Classification	Au Cutoff (g/t)	Category	Rock Mass (Ktonnes)	Au (Koz)	Au Grade (g/t)	Au Grade (opt)
Indicated	0.3	OP	22,108	999	1.40	0.041
Inferred	0.3/1.5	OP + UG	45,583	1,812	1.24	0.036

Resource Classification	Increase	
	Au (Koz)	(%)
Indicated	351	54%
Inferred	142	8%

- 21% Global Increase in Mineral Resources
- Open Pit model expanded by 50-65m on strike and dip
- Gold mineralization **OPEN** for further expansion in most directions along strike and dip
- Excellent gold grade
- Consistent and thick body of mineralization



* Refer to appendix for additional details and notes on the 2026 Mineral Resource Estimate at Fondaway Canyon

Fondaway Canyon - Claims and Gold Corridor

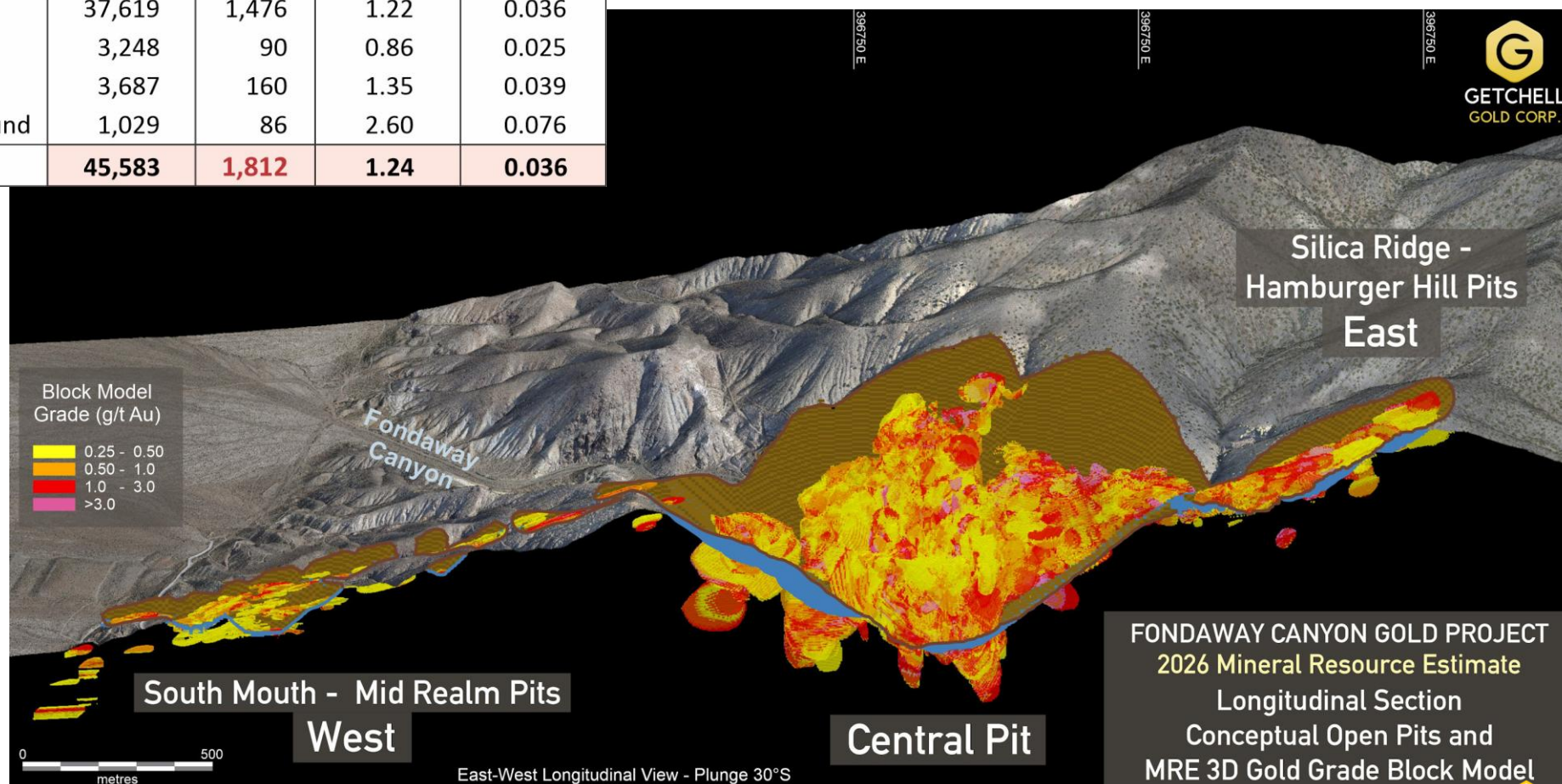
2026 Mineral Resource Estimate* By Zone

Resource Classification	Au Cutoff (g/t)	Zone	Category	Rock Mass (Ktonnes)	Au (Koz)	Au Grade (g/t)	Au Grade (opt)
Indicated	0.3	Central	Open Pit	22,092	998	1.40	0.041
	1.5	Central	Underground	16	1	2.08	0.061
	0.3/1.5	Global	OP + UG	22,108	999	1.40	0.041
Inferred	0.3	Central	Open Pit	37,619	1,476	1.22	0.036
	0.3	West	Open Pit	3,248	90	0.86	0.025
	0.3	East	Open Pit	3,687	160	1.35	0.039
	1.5	Central	Underground	1,029	86	2.60	0.076
	0.3/1.5	Global	OP + UG	45,583	1,812	1.24	0.036

Oxide Cap**

Resource Classification	Rock Mass (Ktonnes)	Au (Koz)	Au Grade (g/t)	Au Grade (opt)
Indicated	2,208	91	1.29	0.038
Inferred	3,631	127	1.09	0.032

** Subset of and included in the 2026 MRE (not additional to)



- 88% of Mineral Resources is Hosted in the Central Pit
 - 9% Other Open Pit Resources
 - 3% UG resources
- 8% of Global Mineral Resources is Oxide

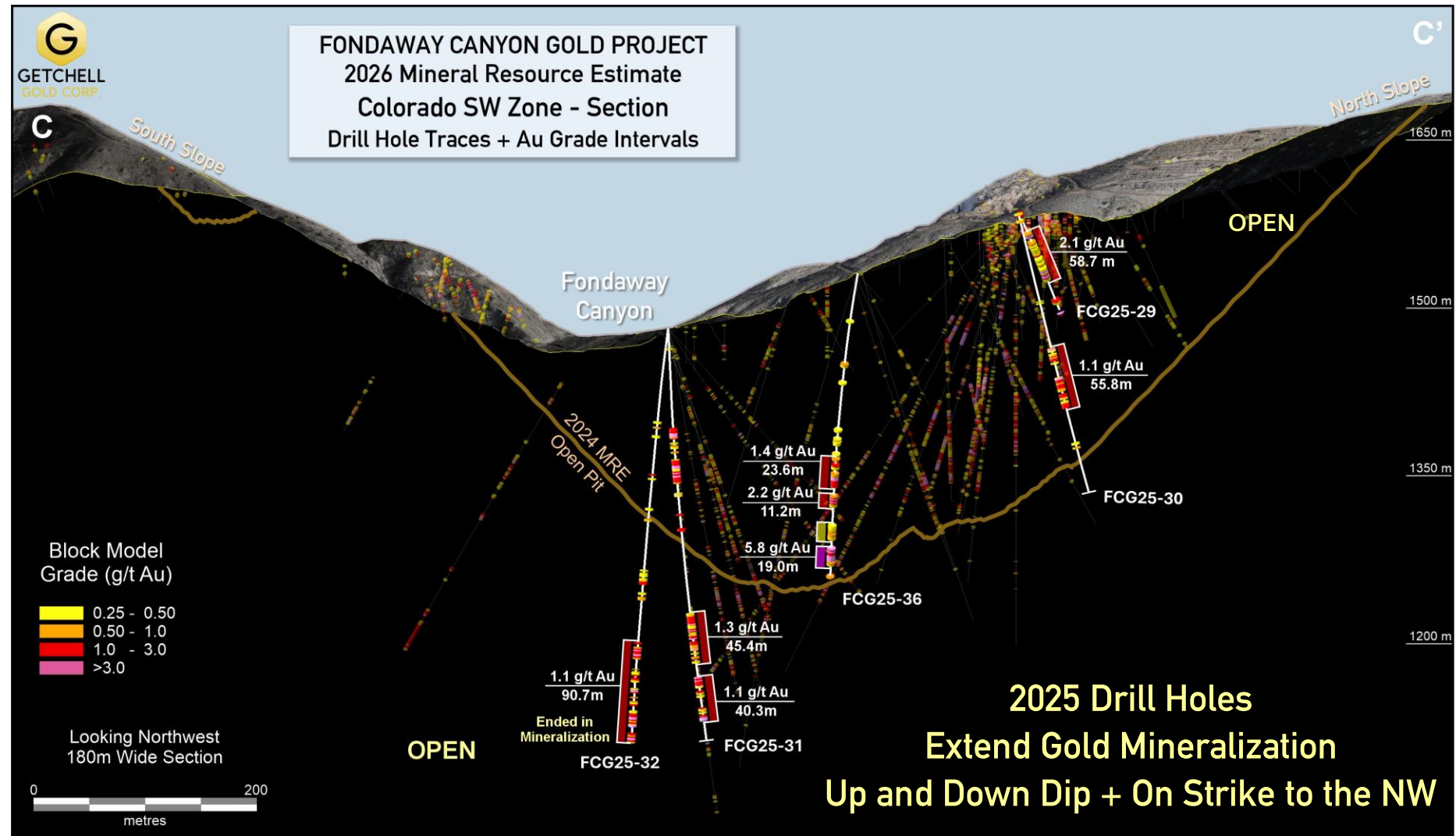
* Refer to appendix for additional details and notes on the 2026 Mineral Resource Estimate at Fondaway Canyon

2026 Mineral Resource Estimate



Colorado SW Section (C-C') - 2025 Drill Results

- **Surface High-Grade**
FCG25-29:
2.1 g/t Au over 58.7m
- **Up Dip**
FCG25-30:
1.1 g/t Au over 55.8m
- **Down Dip**
FCG25-32:
1.1 g/t Au over 90.7m
- **On Strike to the NW**
FCG25-36:
1.4 g/t Au over 23.6m
5.8 g/t Au over 19.0m



Mineralization Remains OPEN along Strike and Dip

2026 Mineral Resource Estimate

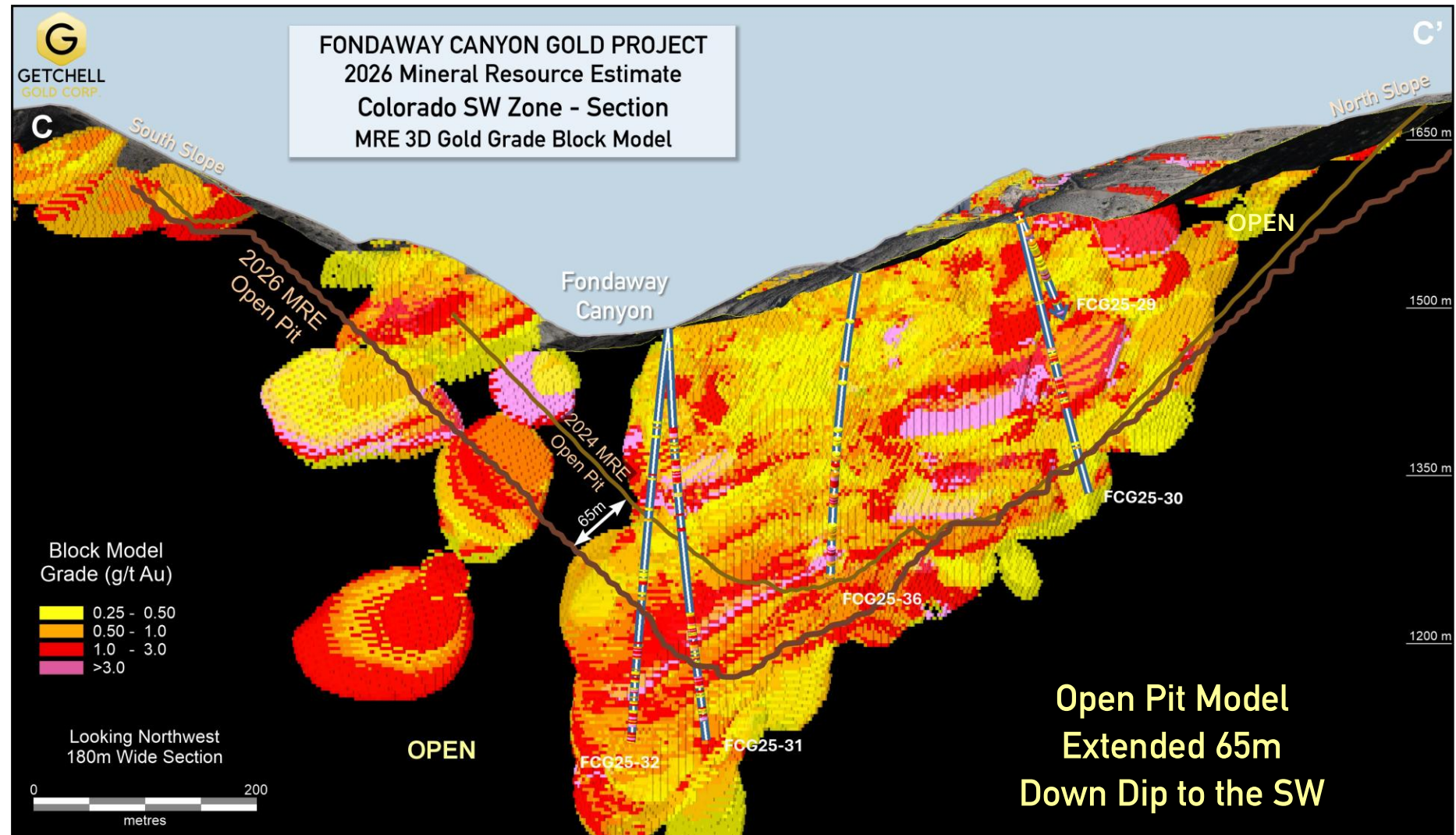


Colorado SW Section (C-C') - Gold Grade Block Model

- Gold Mineralization and Open Pit Model Extended

- Down Dip to the SW
- Along Strike to the NW

- Strong Continuity with Gold Mineralization **OPEN** for Further Expansion



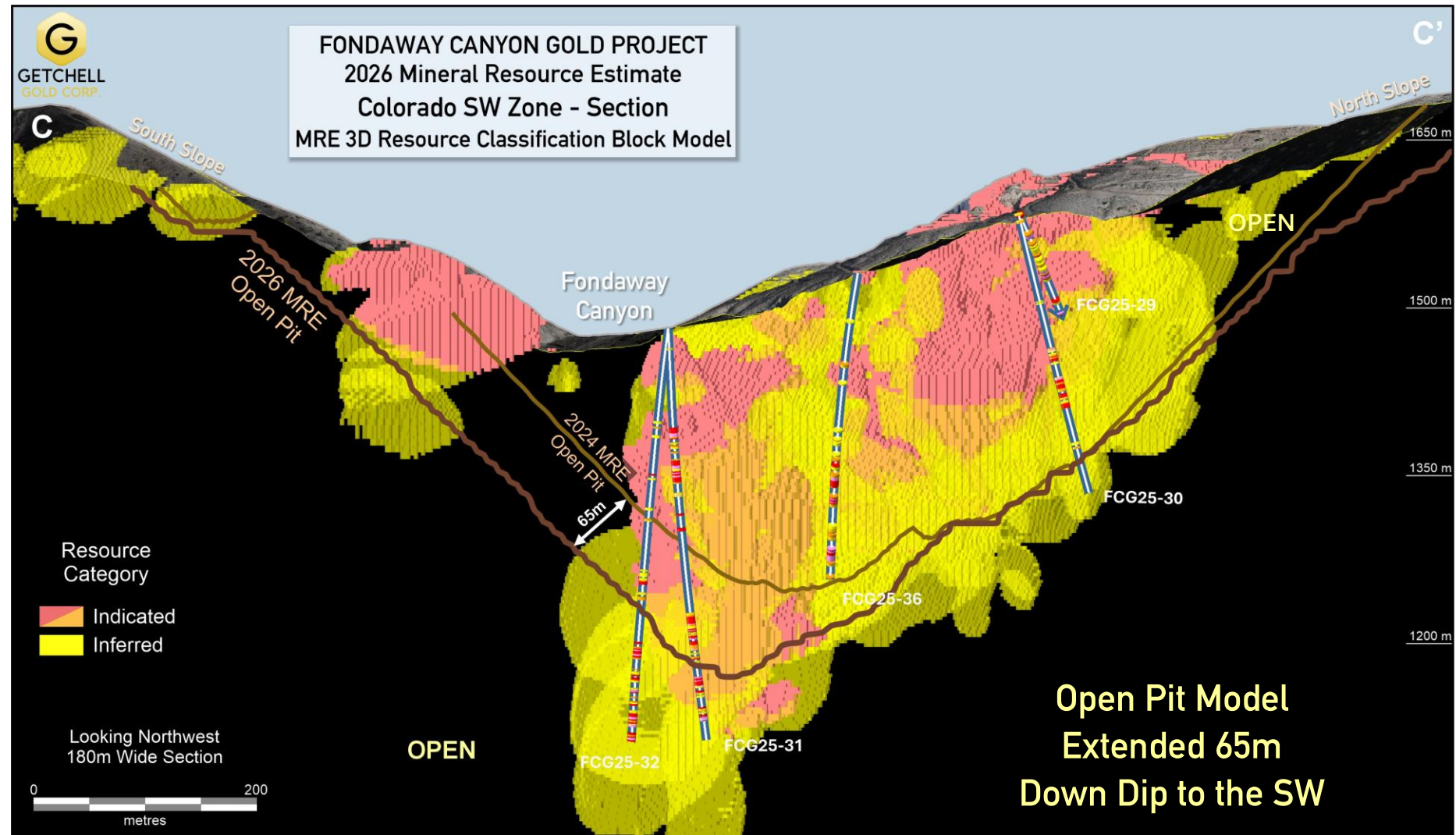
Mineralization Remains OPEN along Strike and Dip

2026 Mineral Resource Estimate



Colorado SW Section (C-C') - Resource Classification Block Model

Significant Conversion of Indicated to Inferred Resources



Mineralization Remains OPEN along Strike and Dip

2026 Mineral Resource Estimate



Mid-Central Section (M-M') - 2025 Drill Results

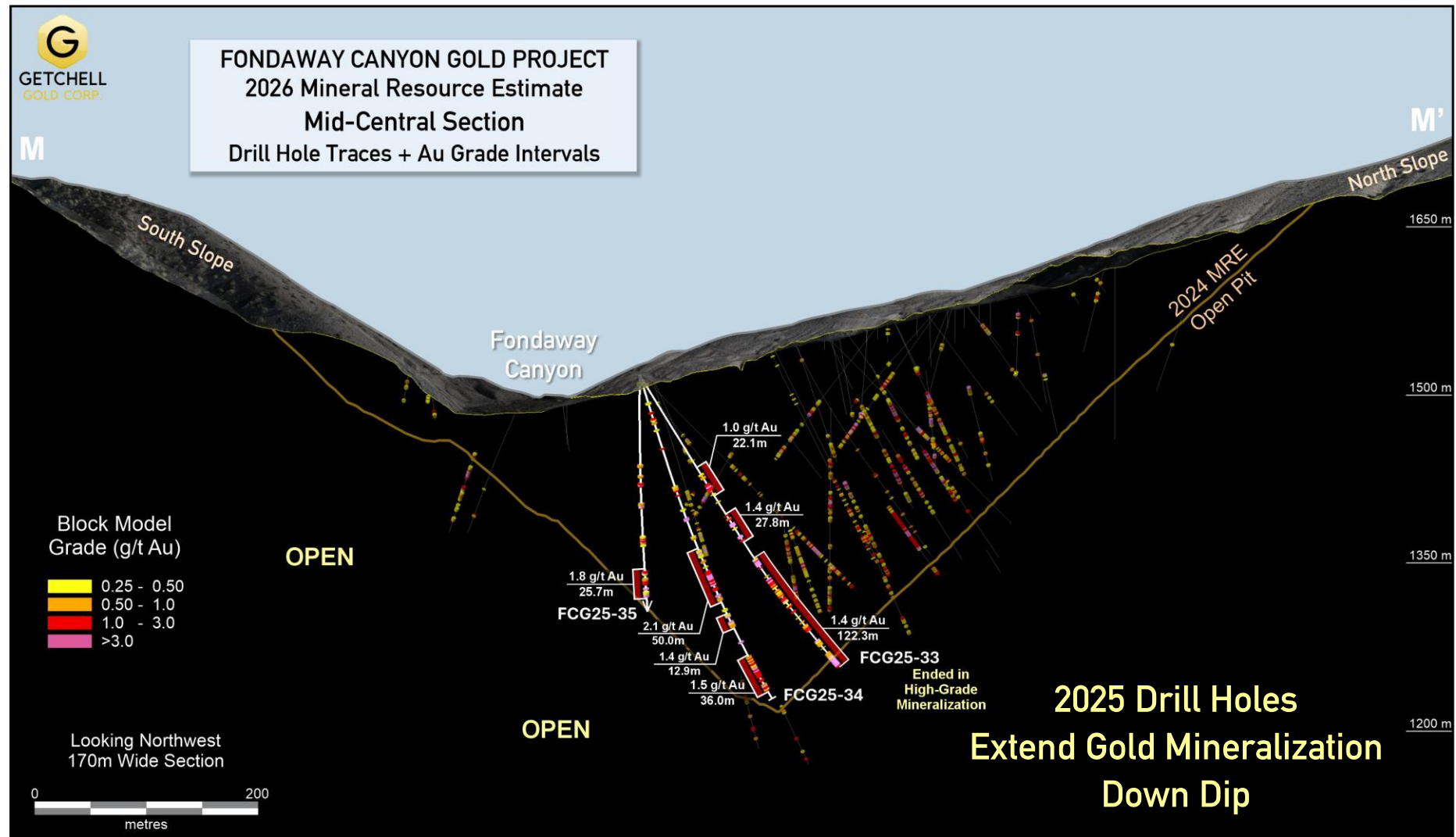
- Down Dip

FCG25-33:

**1.4 g/t Au over 122.3m
Ended in High-Grade**

FCG25-34:

**2.1 g/t Au over 50.0m
1.5 g/t Au over 36.0m**



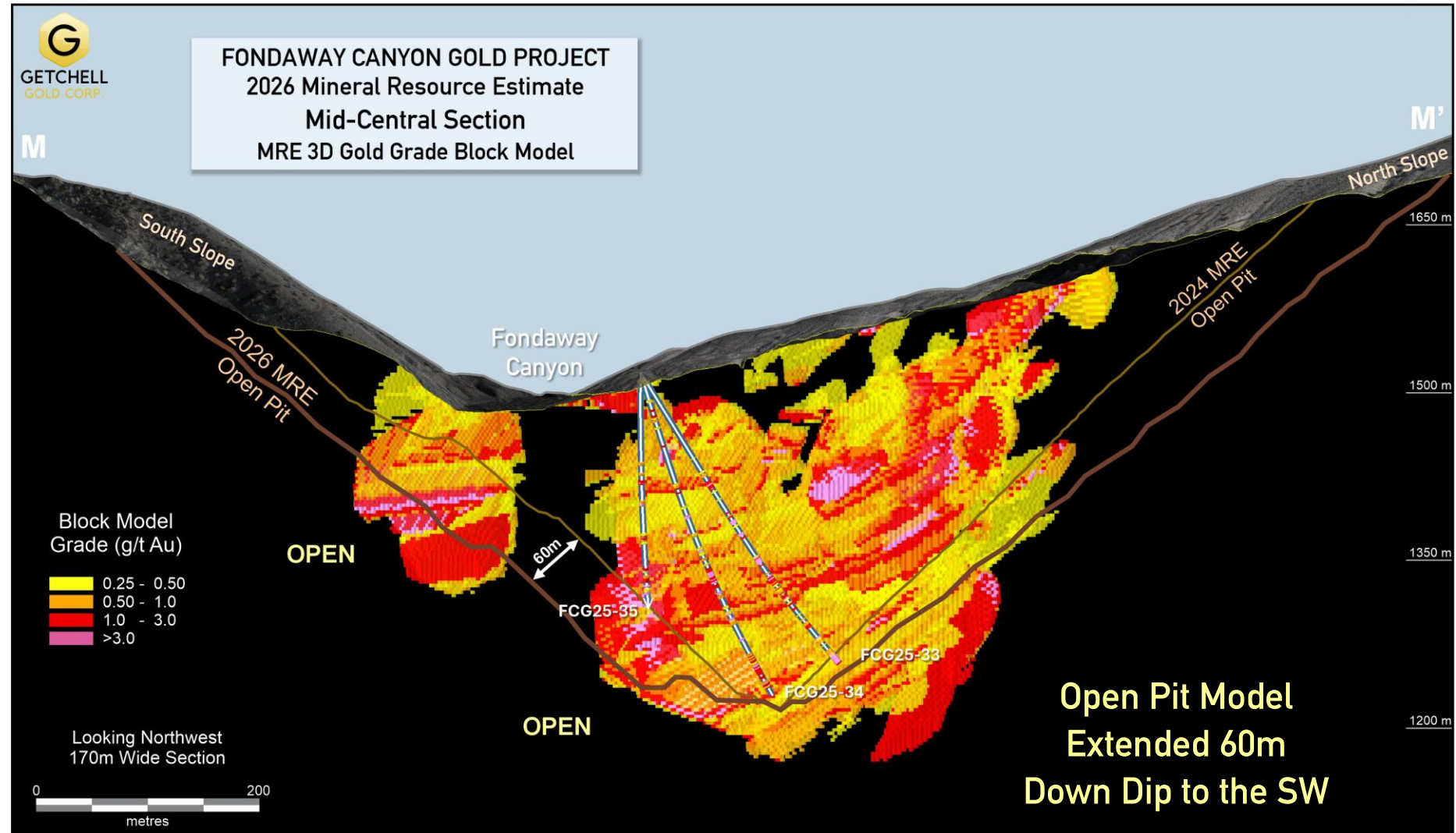
Mineralization Remains OPEN along Strike and Dip

2026 Mineral Resource Estimate



Mid-Central Section (M-M') - Gold Grade Block Model

- Gold Mineralization and Open Pit Model Extended
 - Down Dip to the SW
- Strong Continuity with Gold Mineralization **OPEN** for Further Expansion



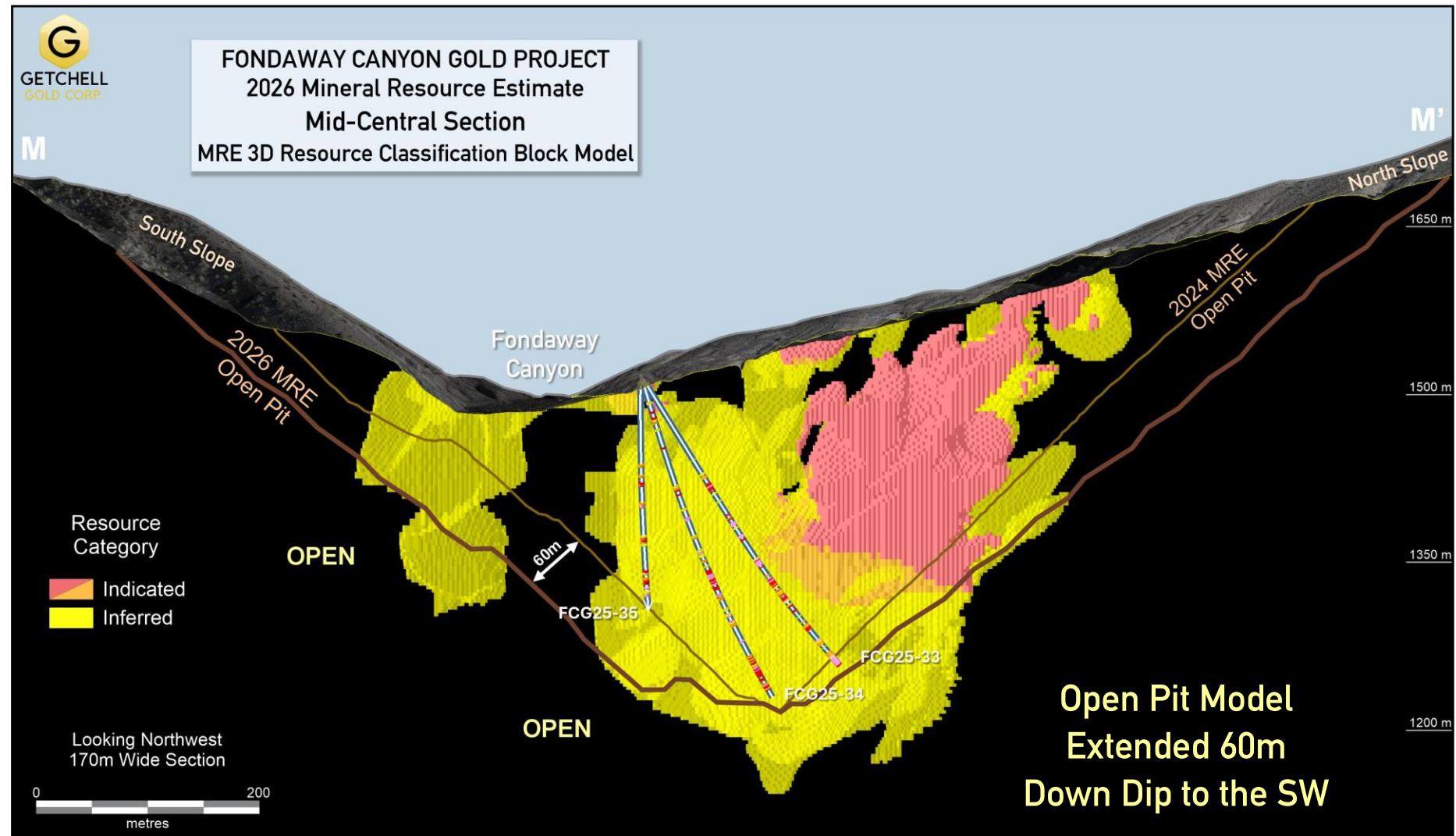
Mineralization Remains OPEN along Strike and Dip

2026 Mineral Resource Estimate



Mid-Central Section (M-M') - Resource Classification Block Model

- Significant Increase to Inferred Resources



Mineralization Remains OPEN along Strike and Dip

2026 Mineral Resource Estimate



Longitudinal Section (L-L') - 2025 Drill Results

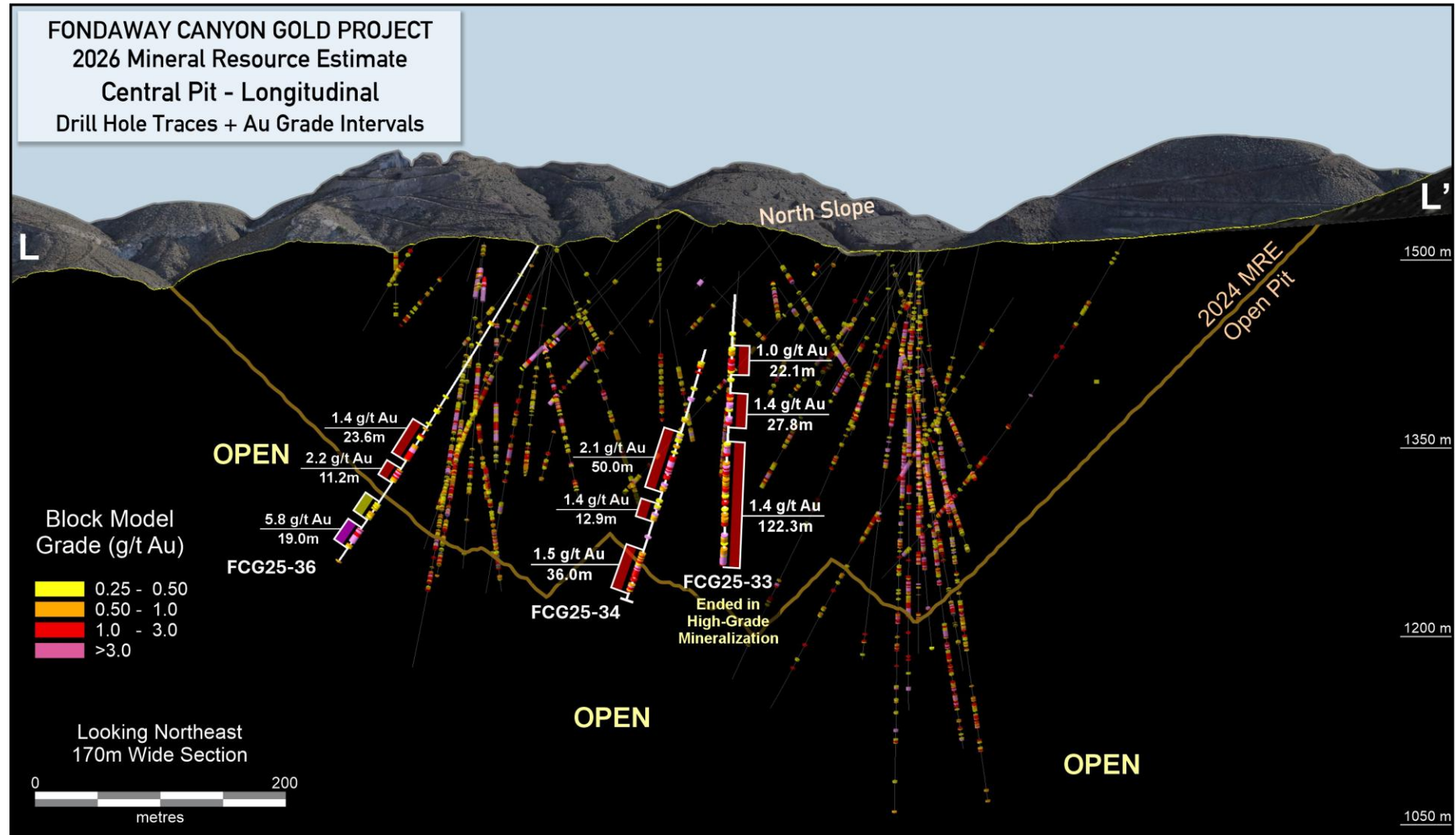
The Importance and Contribution of Holes

FCG25-33 and 34 for the:

- Continuity; and
- Increase to the mineralization.

FCG25-36 for the:

- Increase to the Mineralization; and
- Discovery of High-Grade Well Beyond any Previous Drilling.



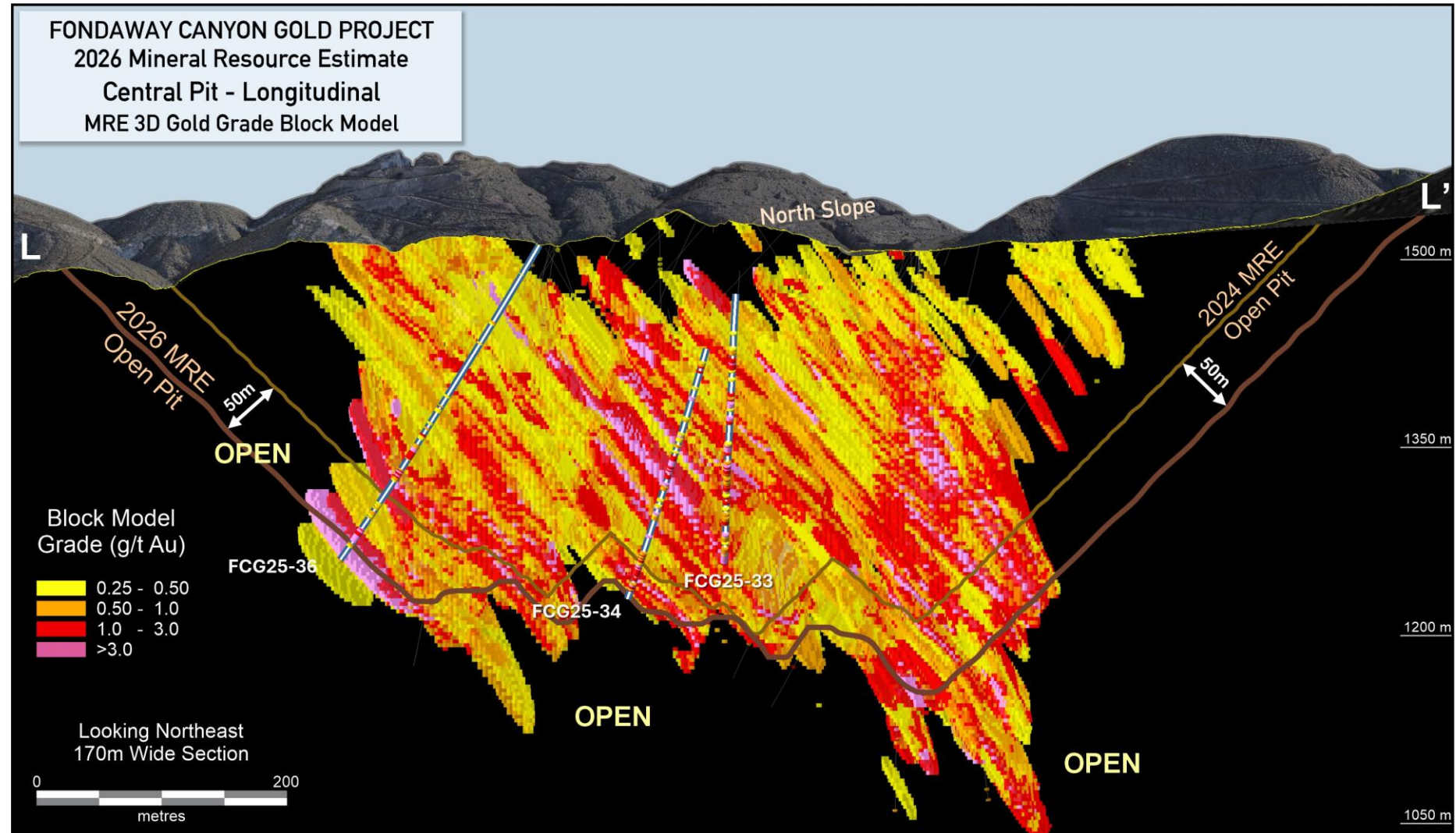
Mineralization Remains OPEN along Strike and Dip

2026 Mineral Resource Estimate



Longitudinal Section (L-L') - Gold Grade Block Model

- Gold Mineralization and Open Pit Model Extended
 - Along Strike to the NW and SE
- Strong Continuity with Gold Mineralization **OPEN** for Further Expansion



Mineralization Remains OPEN along Strike and Dip

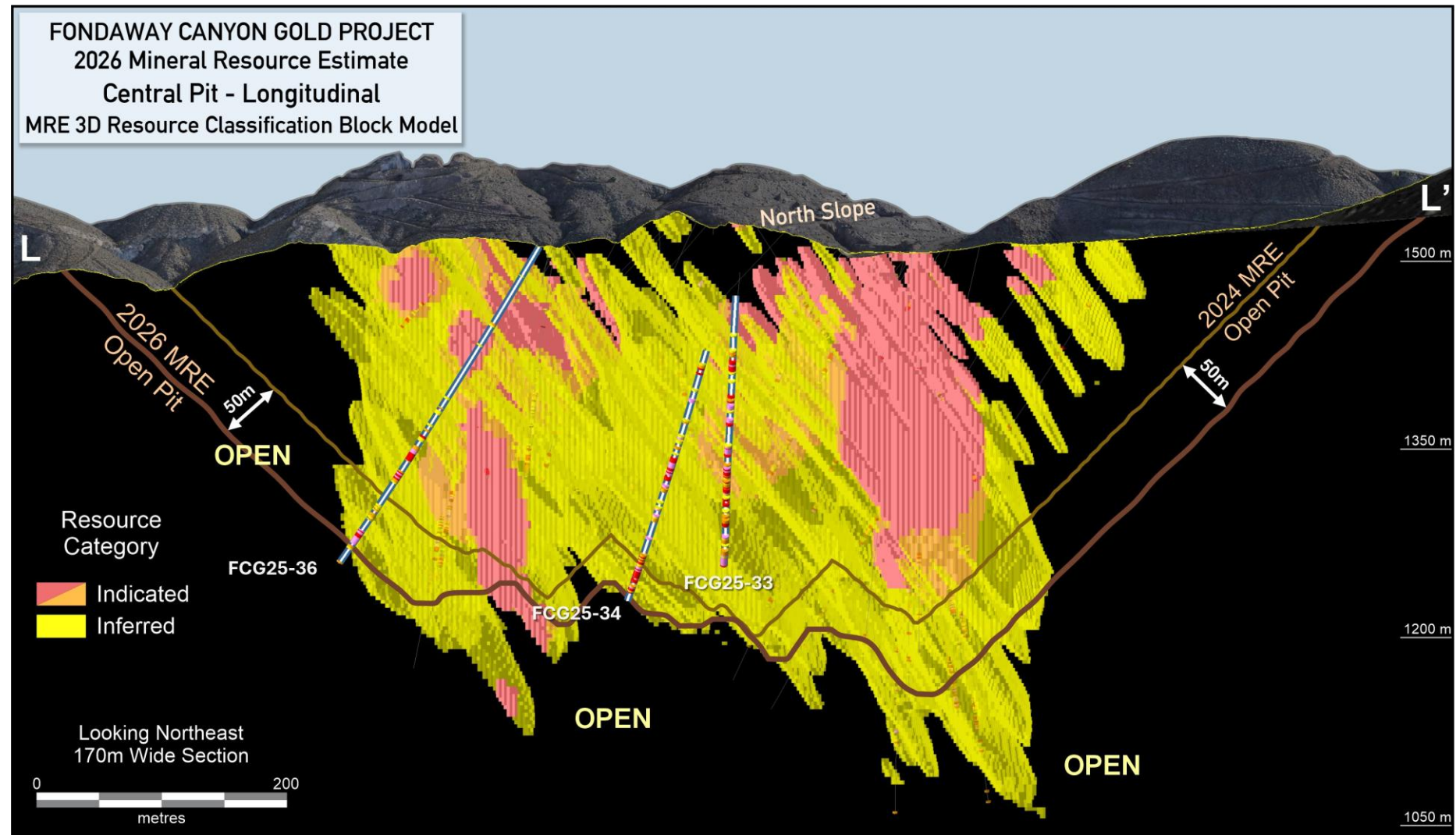
2026 Mineral Resource Estimate



Longitudinal Section (L-L') - Resource Classification Block Model

Shows the:

- Significant Increase to Indicated and Inferred Resources;
- Strong Continuity of Mineralization; and
- Readily Apparent Areas to Target to Convert Indicated to Inferred Resources and Extend the Mineralization.



Mineralization Remains OPEN along Strike and Dip

2024 Preliminary Economic Assessment[†]



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[†] Completed prior to 2025 drilling

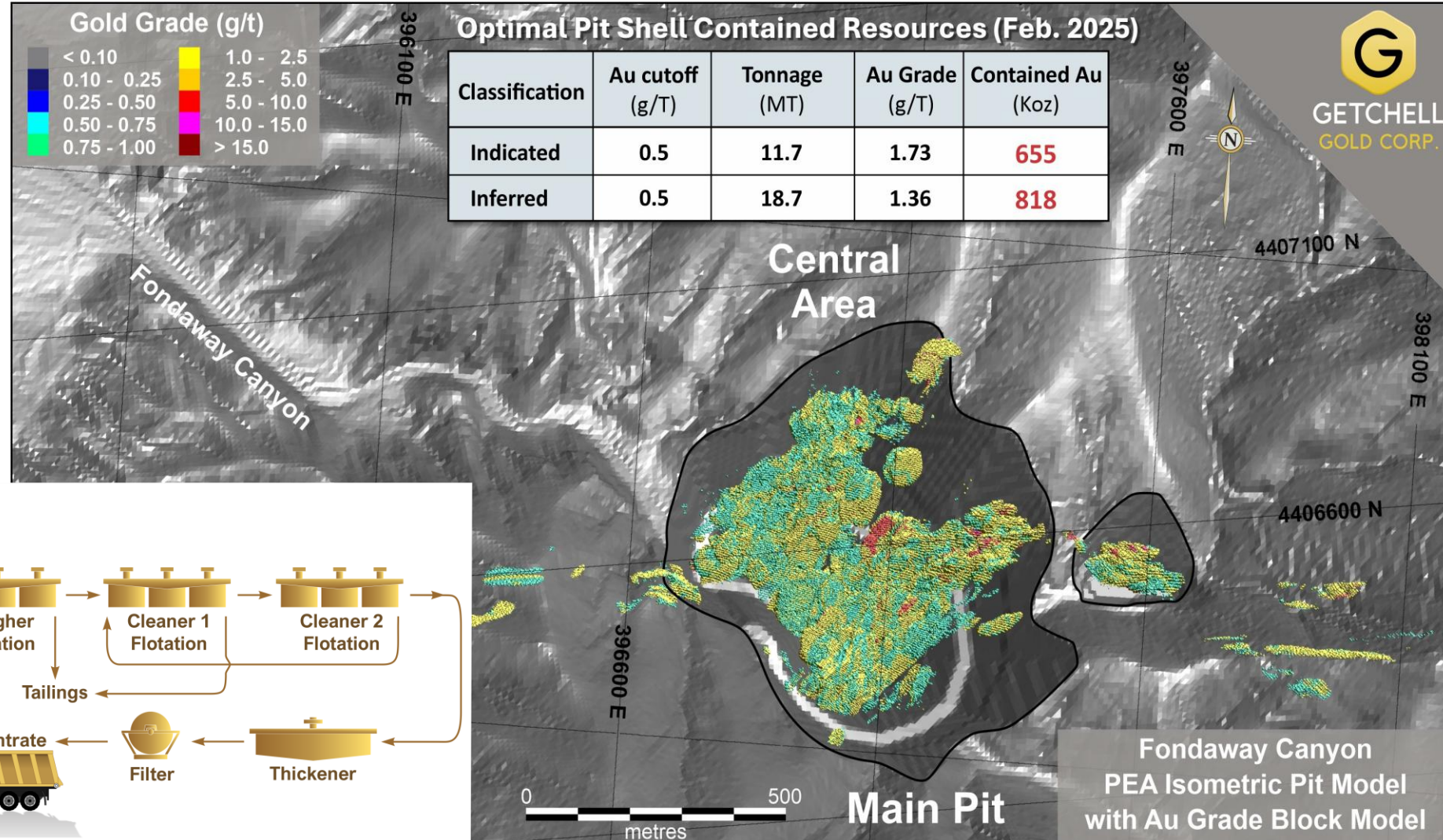
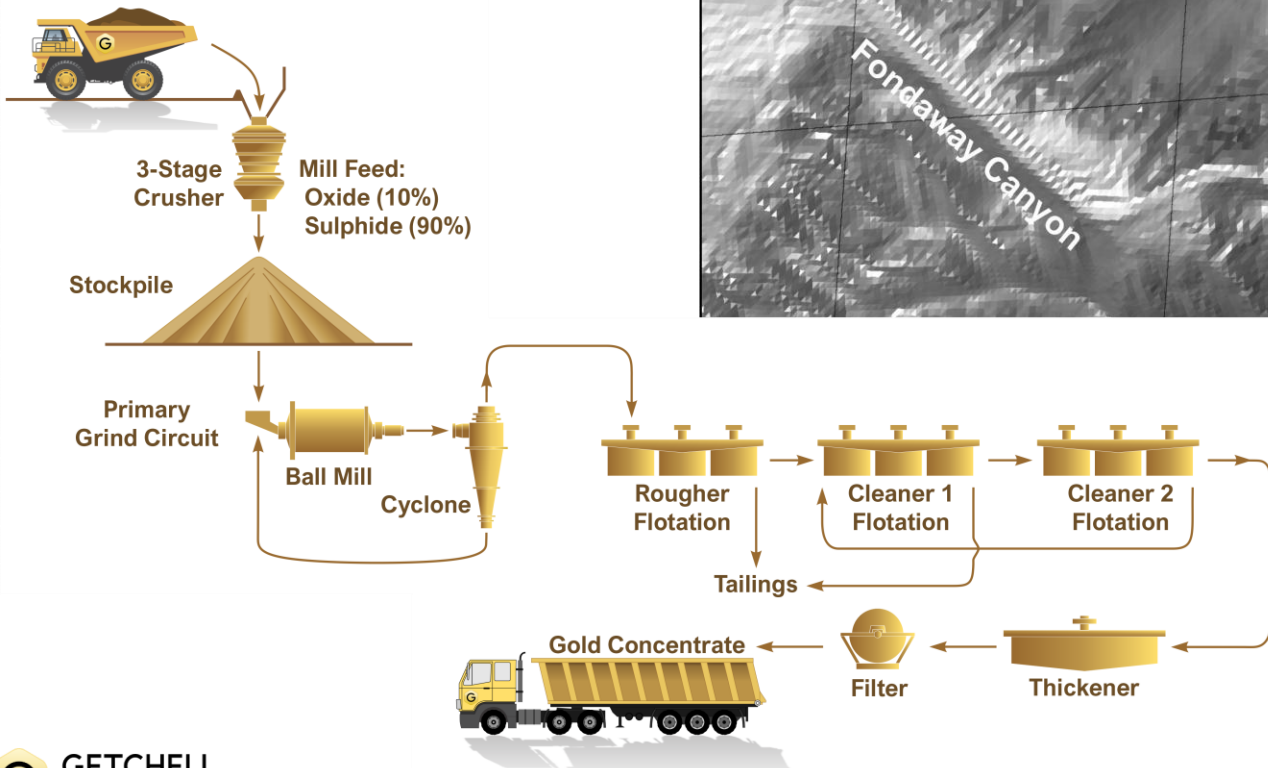
Fondaway Canyon

2025 Preliminary Economic Assessment ("PEA") Published February 2025



- PEA was limited to the open pit mineral resource in the Central Area
Representing only **65%** of total resource estimate

Conventional open pit mining and **8,000 tonne/day milling operation** with an initial 10.5 year mine life and the ship/sale of a high-grade concentrate to a local 3rd party refinery



Fondaway Canyon

2025 Preliminary Economic Assessment ("PEA")



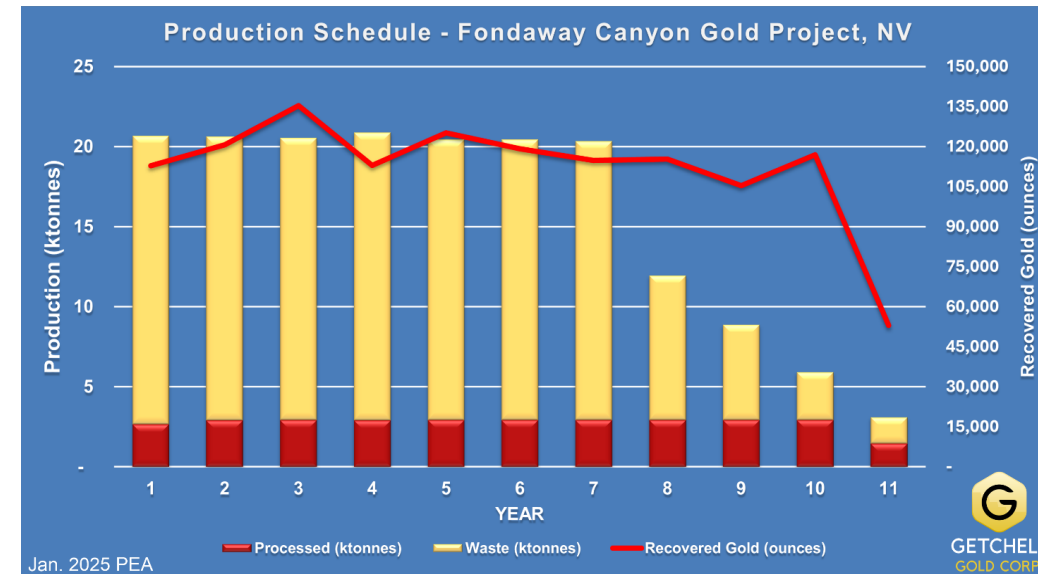
Table 1: Economic Parameters (USD)

Key Assumptions	
Base Case Gold Price	\$2,250/oz
Production Profile	
Total Tonnes Processed (mt)	30.3
Total Tonnes Waste (mt)	143.4
Strip Ratio	4.7
Mill Feed Grade	1.50 g/t Au
Mine Life	10.5 years
Throughput (mtpa)	2.9
Gold Recovery	84%
LOM Gold Production (ounces)	1,231,408
LOM Average Annual Gold Production (ounces)	117,300
Unit Operating Costs	
LOM Average Operating Costs ⁽¹⁾	\$ 875/oz gold
LOM Average Cash Costs ⁽²⁾	\$ 1,189/oz gold
Capital Costs	
Initial Capital Cost	\$226.5 million



Robust Production Profile

- 1.23 million ounces gold recovered over a 10.5 life of mine
- 117,300 ounces average annual gold production
- 84% gold recovery



Excellent Cost Profile

Table 4: Order of Magnitude Capital Cost Estimate

Capital Costs US\$M		
Process Capital Cost Mine Model	\$	131.7
Preproduction and Facilities	\$	57.0
Capex summary	\$	188.7
Contingency (20%)	\$	37.7
Total Capex	\$	226.5

Table 5: Operating Cost Estimate (USD)

Operating Costs	\$/tonne Mined	LOM (\$M)	\$/oz Au Produced
Mining to Process	\$ 3.54	\$ 107.4	\$ 87.2
Mining Waste	\$ 3.54	\$ 507.4	\$ 412.1
Processing	\$ 13.25	\$ 402.0	\$ 369.6
Mine Site G&A	\$ 2.00	\$ 60.7	\$ 49.3
Total Operating Costs:		\$ 1,077.5	\$ 875.0
Transportation and Refining	\$ 10.00	\$ 303.4	\$ 246.4
Royalties	3%	\$ 83.0	\$ 67.5
Total Cash Costs:		\$ 1,464.0	\$ 1,188.9

Table 2: Project Economics Summary (USD)

	\$2,250/oz Gold Price		\$2,500/oz Gold Price	
	Pre-Tax	After-Tax	Pre-Tax	After-Tax
NPV _{5%} (\$M)	\$ 761	\$ 668	\$ 990	\$ 849
NPV _{8%} (\$M)	\$ 622	\$ 543	\$ 821	\$ 701
NPV _{10%} (\$M)	\$ 546	\$ 474	\$ 727	\$ 618
NPV _{12%} (\$M)	\$ 479	\$ 414	\$ 646	\$ 547
IRR	51.2 %	46.7 %	63.9 %	57.0 %
Payback	3.1 years	3.2 years	2.6 years	2.8 years
LOM Cash Flow	\$1,080 million	\$953 million	\$1,379 million	\$1,190 million

Strong Base Case Project Economics

Pre-Tax

- **\$546 million pre-tax NPV_{10%}**
- **51.2% pre-tax IRR**
- 3.1 year payback

After-Tax

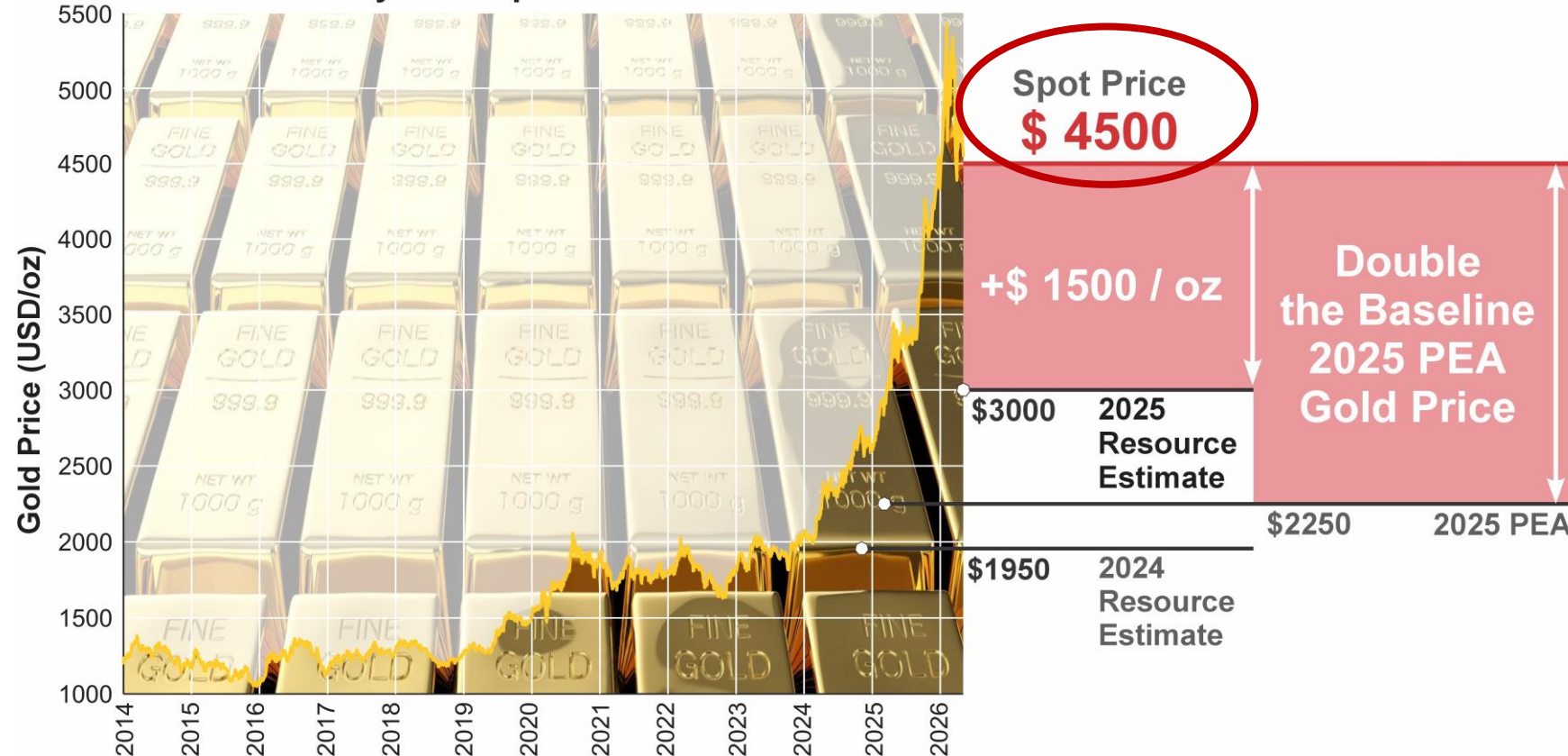
- \$474 million after-tax
- 46.7% after-tax IRR
- 3.2 year payback

Table 3: Economic Sensitivity to Gold Price (USD)

Gold Price (US\$/oz)	\$2,000 (Low Case)	\$2,250 (Base Case)	\$2,500	\$2,750 (High Case)
Pre-Tax NPV _{10%}	\$ 365 M	\$ 546 M	\$ 727 M	\$ 908 M
Pre-Tax IRR	38.2 %	51.2 %	63.9 %	76.4 %
Pre-Tax Payback	3.5 years	3.1 years	2.6 years	2.4 years
After-Tax NPV _{10%}	\$ 322 M	\$ 474 M	\$ 618 M	\$ 760 M
After-Tax IRR	35.5 %	46.7 %	57.0 %	66.9 %
After-Tax Payback	3.6 years	3.2 years	2.8 years	2.6 years

**Gold Price is
Now Markedly
Higher**

Daily Gold Spot Price Chart



Gold Price is Markedly Higher

US\$3,000 gold price underpins the 2026 Mineral Resource Estimate

US\$2,250 gold price underpins the 2025 Preliminary Economic Assessment

Current gold spot price is more than double the underlying basis for valuation

Higher gold price directly improves economics

Fondaway Canyon Metallurgical Studies



- 1988-2017: Metallurgical testing of the mineralized material at Fondaway Canyon conducted by reputable labs.



- 2024: In support of the PEA, the metallurgical studies reported a marketable concentrate and highly satisfactory **gold recoveries of 84%**. Additionally, process methods were identified to improve on the gold recoveries.



- 2025-26: The objective is to conduct additional studies to **increase gold recoveries and upgrade the concentrate**.

Gold recovery directly translates through to the economics and any increased contribution can have a significant positive impact.

Fondaway Canyon

2026 Project Activities

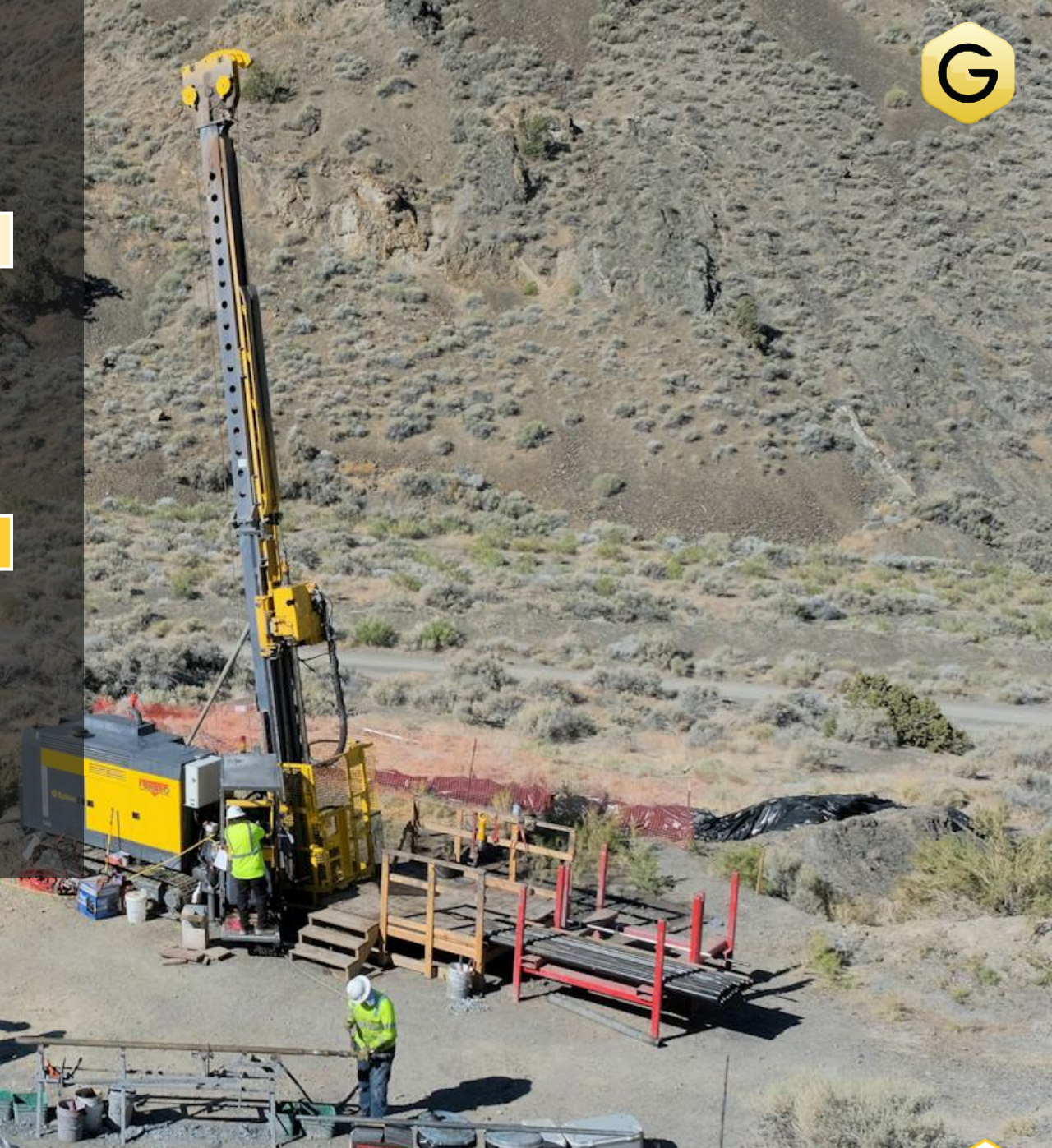


2026-Q2

- Update Preliminary Economic Assessment incorporating:
 - 2026 Mineral Resource Estimate
 - metallurgical studies
 - A revised gold price reflective of the current market

2026-Q2

- Plan of Operation
 - Complete Field Studies
 - File a Comprehensive Plan of Operations with the relevant regulatory authorities to accelerate development at Fondaway





Fondaway Canyon Gold Project

Foundational Value with Excellent Growth Potential

Evident Value

- Large Mineral Resource Estimate
- Robust Preliminary Assessment
- Top Mining Jurisdiction
- Strong Gold Market

Upside Potential

- Gold Mineralization Open for Expansion
- Multiple Factors Contributing to Significantly Improve the Economic Model
- Forthcoming Preliminary Economic Assessment



Mike Sieb, President



GETCHELL
GOLD CORP.

FONDAWAY CANYON GOLD PROJECT

An Advanced Exploration Stage Project
That Continues to Impress

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OTCQB: **GGLDF**



Certain of the statements made and information contained herein are “forward-looking information”. These statements relate to future events or the Company's future performance. Statements, other than statements of historical fact, may be forward-looking statements. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “anticipates”, “plans”, “budget”, “scheduled”, “continue”, “estimates”, “forecasts”, “expect”, “is expected”, “project”, “propose”, “potential”, “targeting”, “intends”, “believes” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might”, or “will be taken”, “occur” or “be achieved” or the negative connotation thereof. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Company believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this presentation should not be unduly relied upon by readers, as actual results may vary. In particular, this presentation contains forward-looking statements, pertaining to the following: capital expenditure programs, development plans, treatment under governmental and taxation regimes, expectations regarding the Company's ability to raise capital, expenditures to be made by the Company on its properties and work plans to be conducted. With respect to forward-looking statements, the Company has made assumptions regarding, among other things: uncertainties relating to receiving mining, exploration and other permits; the impact of increasing competition; unpredictable changes to the market prices for gold, copper, and other minerals; exploration and developments costs for its properties; the availability of additional financing and farm-in or joint-venture partners; anticipated results of exploration and development activities; and the Company's ability to obtain additional financing on satisfactory terms. The Company's actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below and elsewhere in this presentation: volatility in the market price for minerals; uncertainties associated with estimating resources; geological, technical, drilling and processing problems; liabilities and risks, including environmental liabilities and risks, inherent in mineral operations; fluctuations in currencies and interest rates; incorrect assessments of the value of acquisitions; unanticipated results of exploration activities; competition for, amongst other things, capital, undeveloped lands and skilled personnel; lack of availability of additional financing and farm-in or joint venture partners; and unpredictable weather conditions. Although the Company has attempted to identify important factors that could cause results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Readers are cautioned that the foregoing lists of factors are not exhaustive. The Company does not undertake to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws.

Patrick McLaughlin, P.Geo., is the non-independent Qualified Person (as defined in NI 43-101) who reviewed and approved the content and scientific and technical information in this presentation excluding information pertaining to the Mineral Resource Estimate.

The independent and qualified person for the Fondaway Canyon Mineral Resource Estimate, as defined by NI 43-101, is Michael Dufresne, P.Geo., from APEX Geoscience Ltd.

Mineral Resources, which are not Mineral Reserves, have not demonstrated economic viability. There has been insufficient exploration to define the inferred resources tabulated above as an indicated or measured mineral resource, however, it is reasonably expected that the majority of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, marketing, or other relevant issues. The mineral resources in this report were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum standards on mineral resources and reserves, definitions, and guidelines prepared by the CIM standing committee on reserve definitions and adopted by the CIM council (CIM 2014 and 2019).

The conceptual metallurgy processing flowsheet presented herein has a basis from past metallurgical testwork, but is wholly conceptual in nature and has yet to be demonstrated. The objective of the current testwork being conducted is to determine the potential viability and optimal processing pathway for the mineralized material at Fondaway Canyon.

Fondaway Canyon

2026 Mineral Resource Estimate Notes



1. The independent and qualified person for the mineral resource estimate, as defined by NI 43-101, is Michael Dufresne, P.Geol., P.Geo., from APEX Geoscience Ltd.
2. Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. There has been insufficient exploration to define the Inferred Resources tabulated above as an Indicated or Measured Mineral Resource, however, it is reasonably expected that the majority of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. There is no guarantee that any part of the Mineral Resources discussed herein will be converted into a Mineral Reserve in the future. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, marketing, or other relevant issues. The Mineral Resources herein were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum standards on mineral resources and reserves, definitions, and guidelines prepared by the CIM standing committee on reserve definitions and adopted by the CIM council (CIM 2014 and 2019).
3. The Mineral Resources Estimate is underpinned by data from 527 reverse circulation and diamond drillholes totalling 55,870m of drilling that intersected the mineralized domains.
4. The mineral resource is reported at a lower cut-off of 0.3 g/t Au for the conceptual open pit and 1.75 g/t Au for the conceptual underground extraction scenario. The lower cut-off grades and potential mining scenarios were calculated using the following parameters: mining cost = US\$2.70/t (open pit); G&A = US\$2.00/t; processing cost = US\$15.00/t; recoveries = 92%, gold price = US\$1,950.00/oz; royalties = 1%; and minimum mining widths = 1.5 metres (underground) in order to meet the requirement that the reported Mineral Resources show “reasonable prospects for eventual economic extraction”.
5. Original Au assays were composited to 1.5 m with 12,553 composites generated overall in the mineralized domains including 10,632 composites generated for the Central Zone, 1,267 for the Mid-Realm / South Mouth Zone, and 654 for the Silica Ridge / Hamburger Hill Zone.
6. Grade interpolation was performed by ordinary kriging (OK) using 1.5 metre composites (block size of 3m x 3m x 3m).
7. A density of 2.74 g/cm³ was used for the mineralized zones.
8. The mineral resources estimate is categorized as indicated or inferred and classified based on data density, data quality, confidence in the geological interpretation and confidence in the robustness of the grade interpolation. The indicated category was defined by a search ellipse extending 55m along the major axis, 40m along the minor axis, and 10m vertical. In addition, a minimum of 3 drill holes were required, reporting 9 samples with a maximum of 3 samples per drill hole. The inferred category was defined using a search of up to 120 m and requiring at least 1 sample per drillhole from a minimum of 2 drillholes.
9. High-grade capping supported by statistical analysis was completed on composite data for each zone and was established at 32 g/t Au for the Central Zone, no Au cap for the Mid Realm - South Mouth Zone, and 10.0 g/t Au for the Silica Ridge – Hamburger Hill Zone.
10. The MRE blocks that make up the oxide component of the In Pit resource are within the overall conceptual pit shape defined by the parameters for the unoxidized material.
11. The number of metric tonnes was rounded to the nearest thousand and gold ounces was rounded to the nearest hundred, and any discrepancies in the totals are due to rounding effects. Metal content is presented in troy ounces (tonnes x grade (g/T) / 31.10348).
12. The author is not aware of any known environmental, permitting, legal, title-related, taxation, socio-political or marketing issues or any other relevant issue not reported in the technical report that could materially affect the mineral resource estimate.
13. The effective date of the Mineral Resources Estimate is September 1, 2024, and the effective date for the drill-hole database used to produce this Mineral Resource Estimate is February 7, 2024.

Fondaway Canyon

2025 Preliminary Economic Assessment Notes



The PEA is preliminary in nature, includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that PEA results will be realized. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability.

All amounts are in United States dollars unless otherwise specified. Base case parameters assume a gold price of \$2,250 per ounce. NPV is calculated as of the commencement of construction and excludes all pre-construction costs. All figures are displayed on a 100% ownership basis.

- (1) Operating costs consist of mining costs, processing costs and mine site G&A.
- (2) Cash costs consist of operating costs plus treatment and refining charges and royalties.

The PEA was prepared by Forte Dynamics Inc., of Fort Collins, Colorado ("Forte Dynamics") as the lead consultant in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"). Forte Dynamics was the lead study manager for mine planning, design parameters, and operating and capital cost estimates. The PEA was supported by Forte Analytical Inc. (metallurgical studies, process design, process facilities, and plant site infrastructure) and APEX Geoscience Ltd. (mineral resource estimate). The effective date of the PEA is January 15, 2025, and a technical report for the Project including the PEA will be filed on the System for Electronic Document Analysis and Retrieval (SEDAR) within 45 days of this news release.

The qualified person overseeing the minable resource estimate used for the economic analysis is Jonathan R. Heiner, SME-RM, from Forte Dynamics, Inc.

The qualified person overseeing the metallurgical testing and mineral processing is Deepak Malhotra, SME-RM, from Forte Dynamics, Inc.

The qualified person overseeing the overall Preliminary Assessment and the economic analysis is Donald E. Hulse, SME-RM, from Forte Dynamics, Inc.

Notes on the 2024 Mineral Resource Estimate:

1. The 2024 Mineral Resource Estimate ("2024 MRE") is included within the technical report titled The Preliminary Economic Assessment of the Getchell Gold Corp. Fondaway Canyon Project, Nevada, USA, ("PEA") with an effective date of January 15, 2025. The PEA was announced on January 23, 2025, and filed on February 7, 2025, and is available on SEDAR+.
2. The PEA was prepared by Forte Dynamics Inc., of Fort Collins, Colorado ("Forte Dynamics") as the lead consultant in accordance with National Instrument 43-101 - Standards of Disclosure for Mineral Projects ("NI 43-101"). Forte Dynamics was the lead study manager for mine planning, design parameters, and operating and capital cost estimates. The PEA was supported by Forte Analytical Inc. (metallurgical studies, process design, process facilities, and plant site infrastructure) and APEX Geoscience Ltd. (mineral resource estimate).
3. The 2024 MRE is reported at a lower cut-off of 0.3 g/t Au for the conceptual open pit and 1.75 g/t Au for the conceptual underground extraction scenario. The lower cut-off grades and potential mining scenarios were calculated using the following parameters: mining cost = US\$2.70/t (open pit); G&A = US\$2.00/t; processing cost = US\$15.00/t; recoveries = 92%, gold price = US\$1,950.00/oz; royalties = 1%; and minimum mining widths = 1.5 metres (underground) in order to meet the requirement that the reported Mineral Resources show "reasonable prospects for eventual economic extraction".
4. Refer to the news releases dated September 10, 2024, and the PEA for full details on the 2024 MRE.



APPENDIX

Fondaway Canyon

2025 Mineral Resource Estimate Tables



Global

Resource Classification	Au Cutoff (g/t)	Category	Rock Mass (Ktonnes)	Au (Koz)	Au Grade (g/t)	Au Grade (opt)
Indicated	0.3	OP	22,108	999	1.40	0.041
Inferred	0.3/1.5	OP + UG	45,583	1,812	1.24	0.036

Oxide - Global (USD 3,000 opt Au, 0.3 g/t Au Cutoff)

Resource Classification	Rock Mass (Ktonnes)	Au (Koz)	Au Grade (g/t)	Au Grade (opt)
Indicated	2,208	91	1.29	0.038
Inferred	3,631	127	1.09	0.032

By Zone

Resource Classification	Au Cutoff (g/t)	Zone	Category	Rock Mass (Ktonnes)	Au (Koz)	Au Grade (g/t)	Au Grade (opt)
Indicated	0.3	Central	Open Pit	22,092	998	1.40	0.041
	1.5	Central	Underground	16	1	2.08	0.061
	0.3/1.5	Global	OP + UG	22,108	999	1.40	0.041
Inferred	0.3	Central	Open Pit	37,619	1,476	1.22	0.036
	0.3	West	Open Pit	3,248	90	0.86	0.025
	0.3	East	Open Pit	3,687	160	1.35	0.039
	1.5	Central	Underground	1,029	86	2.60	0.076
	0.3/1.5	Global	OP + UG	45,583	1,812	1.24	0.036

Comparison 2026 vs 2024 Global Mineral Resource Estimate

Year	Resource Classification	Au Cutoff (g/t)	Category	Rock Mass (Ktonnes)	Au (Koz)	Au Grade (g/t)
2024	Indicated	0.3	OP	13,518	648	1.49
	Inferred	0.3/1.75	OP + UG	44,829	1,670	1.16
2026	Indicated	0.3/1.5	OP + UG	22,108	999	1.40
	Inferred	0.3/1.5	OP + UG	45,583	1,812	1.24

Resource Classification	Increase	
	Au (Koz)	(%)
Indicated	351	54%
Inferred	142	8%

Drilling Highlights 2025



Colorado SW Zone

Drill Hole	Au (g/t)	Interval (m)	From (m)	To (m)
FCG25-29	2.1	58.7	25.0	83.7
including	13.7	3.3	26.7	30.0
including	6.9	9.1	70.9	80.0
FCG25-30	1.1	55.8	124.2	180.0
FCG25-31	1.9	50.0	90.2	140.2
	1.3	45.4	258.2	303.5
	1.1	40.3	316.2	356.5
FCG25-32	1.1	90.7	283.0	373.7
FCG25-36	1.4	23.6	199.7	223.3
	2.2	11.2	232.9	244.0
	0.4	14.8	265.0	279.8
	5.8	19.0	289.9	308.8
	12.9	6.5	296.3	302.8

Mid-Central Zone

Drill Hole	Au (g/t)	Interval (m)	From (m)	To (m)
FCG25-33	1.0	22.1	103.9	126.0
	1.4	27.8	147.2	175.0
	1.4	122.3	193.8	316.1
	including 4.0	6.8	194.9	201.7
	including 4.8	12.5	303.6	316.1
FCG25-34	2.1	51.0	171.4	222.3
	including 6.9	5.0	195.5	200.5
	1.4	12.9	236.6	249.5
	1.5	36.0	280.4	316.4
FCG25-35	4.2	3.0	107.3	110.3
	2.7	4.3	127.4	131.7
	1.4	9.3	160.5	169.9
	2.0	25.7	195.0	220.3
	1.1	8.5	250.2	258.7

North Fork Zone

Drill Hole	Au (g/t)	Interval (m)	From (m)	To (m)
FCG25-37	1.2	23.2	84.8	107.9
	1.9	7.6	267.5	275.1
FCG25-38	2.8	40.8	88.7	129.5
	including 5.4	8.0	120.0	128.0
	2.9	15.1	218.2	233.3
	2.6	8.9	357.7	366.6

Drilling Highlights 2020-2022



Juniper Zone

Drill Hole	Au (g/t)	Interval (m)	From (m)	To (m)
FCG20-02	6.2	21.9	106.1	128.0
<i>including</i>	20.4	3.2	120.5	123.7

Colorado SW Zone

Drill Hole	Au (g/t)	Interval (m)	From (m)	To (m)
FCG20-02	1.9	43.5	181.0	224.5
FCG20-03	2.0	49.0	188.3	237.3
FCG20-05	1.8	90.0	177.5	267.5
FCG20-06	1.5	37.7	168.0	205.7
	1.1	38.3	243.5	281.8
FCG21-07	3.0	33.0	209.1	242.1
FCG21-08	1.4	203.9	186.9	390.8
<i>including</i>	13.0	4.3	243.9	248.2
FCG21-11	0.9	141.1	250.3	391.4
FCG21-12	1.5	95.6	220.9	316.5

Drill Hole	Au (g/t)	Interval (m)	From (m)	To (m)
FCG21-15	3.3	10.6	134.4	145.0
	1.2	87.0	249.6	336.6
FCG22-20	0.9	15.3	1.8	17.1
	1.4	10.2	104.9	115.1
	1.7	56.6	160.4	217.0
FCG22-21	0.9	74.3	191.7	266.0
FCG22-26	1.8	29.4	108.3	137.7
	1.1	83.8	229.8	313.6
FCG22-27	1.2	29.9	143.1	173.0
FCG22-28	0.8	98.0	182.5	280.5
	1.3	58.0	293.9	351.9

Drilling Highlights 2020-2022



North Fork Zone

Drill Hole	Au (g/t)	Interval (m)	From (m)	To (m)
FCG20-04	2.5	58.0	383.0	441.0
<i>including</i>	10.3	5.2	414.6	419.8
	2.8	13.4	478.5	491.9
FCG21-10	3.0	41.8	275.5	317.3
<i>including</i>	47.0	1.5	293.3	294.8
FCG21-16	6.3	50.7	117.5	168.2
<i>including</i>	10.4	25.0	139.9	164.9
FCG22-17	3.8	85.9	66.1	152.0
<i>including</i>	5.4	51.9	66.1	118.0
<i>including</i>	12.2	5.3	72.4	77.7
<i>including</i>	17.7	9.9	94.7	104.6
FCG22-18	2.5	43.4	180.6	224.0
	2.1	46.9	246.5	293.4
	1.9	72.6	327.4	400.0
<i>including</i>	4.8	12.1	327.4	339.5
<i>including</i>	10.5	4.9	333.0	337.9

Drill Hole	Au (g/t)	Interval (m)	From (m)	To (m)
FCG22-19	1.8	107.5	120.0	227.5
<i>including</i>	2.9	32.9	139.9	172.8
FCG22-22	3.0	59.3	159.0	218.3
<i>including</i>	8.8	8.1	172.0	180.1
	2.4	21.7	238.2	259.9
<i>including</i>	7.1	5.3	239.4	244.7
	0.8	41.6	290.7	332.3
	1.1	25.8	370.8	396.6
FCG22-23	1.8	12.8	65.1	77.9
	3.4	44.6	164.1	211.5
FCG22-25	3.4	31.4	254.4	285.8
<i>including</i>	14.1	2.2	254.7	256.9

Half Moon Shear Vein

Drill Hole	Au (g/t)	Interval (m)	From (m)	To (m)
FCG20-04	8.6	9.8	108.1	117.9
	2.7	20.5	128.5	149.0
	6.3	3.3	165.7	169.0

Capital Structure (as at Jan. 12, 2026)



GETCHELL GOLD CORP. CAPITAL STRUCTURE

as at February 26, 2026

Issued and Outstanding Shares: 201,177,944

WARRANTS OUTSTANDING

DATE ISSUED	NUMBER OF WARRANTS	EXERCISE PRICE	EXERCISE VALUE	WEIGHTED AVERAGE	EXPIRY
May 14, 2021	3,011,250	\$0.50	\$1,505,625		May 14, 2026
May 30, 2022	2,191,000	\$0.60	\$1,314,600		May 30, 2026
June 15, 2023	2,131,250	\$0.35	\$745,938		June 15, 2026
July 14, 2023	269,000	\$0.35	\$94,150		July 14, 2026
December 29, 2023	10,435,000	\$0.10	\$1,043,500		December 29, 2026
January 26, 2024	7,700,000	\$0.10	\$770,000		January 26, 2027
May 2, 2024	8,664,000	\$0.10	\$866,400		May 2, 2027
May 2, 2024	3,000,000	\$0.16	\$480,000		May 2, 2027
June 13, 2025	10,000,000	\$0.30	\$3,000,000		June 13, 2028
June 13, 2025	10,276,705	\$0.30	\$3,083,012		June 13, 2028
June 25, 2025	1,304,127	\$0.30	\$391,238		June 25, 2028
July 22, 2025	500,000	\$0.30	\$150,000		July 22, 2028
TOTAL:			\$ 13,444,462	\$0.23	

BROKER WARRANTS

DATE ISSUED	NUMBER OF WARRANTS	EXERCISE PRICE	EXERCISE VALUE	WEIGHTED AVERAGE	EXPIRY
June 13, 2025	274,575	\$0.30	\$82,372		June 13, 2028
TOTAL:			\$ 82,372	\$0.30	
TOTAL WARRANTS:			\$ 13,526,835	\$0.23	

